

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF NEW YORK**

In re:

Peninsula Hospital Center and  
Peninsula General Nursing Home Corp. d/b/a  
Peninsula Center for Extended Care and  
Rehabilitation,  
  
Debtors.

Chapter 11

Case No. 11-47056 (ESS)  
Case No. 11-47985 (ESS)  
Jointly Administered

**Notice of Deadline to File Proofs of Prepetition Secured, Unsecured and § 503(b)(9)  
Administrative Claims Against the Chapter 11 Bankruptcy Estates of the Debtors**

**PLEASE TAKE NOTICE** that on August 16, 2011, an involuntary petition for relief under Chapter 11 of the Bankruptcy Code (the “Involuntary Petition”) was filed against Peninsula Hospital Center (“PHC”) (Case No. 11-47056). On September 19, 2011 (the “Petition Date”), PHC consented to the Order for Relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Eastern District of New York (the “Court”), and Peninsula General Nursing Home Corp., d/b/a Peninsula Center for Extended Care and Rehabilitation (“PGN” collectively with PHC the “Debtors” and individually each a “Debtor”) (Case No. 11-47985) filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Order for relief was subsequently entered by the Bankruptcy Court for PHC on September 21, 2011. All Creditors holding or wishing to assert a Claim (as defined below) against the Debtors that arose, or is deemed to have arisen by virtue of section 501(d) of the Bankruptcy Code, prior to the Petition Date, **including claims allowable under 11 U.S.C. § 503(b)(9)** are required to file a proof of claim on or before **5:00 p.m. (Eastern Time) on February 27, 2012** (the “General Bar Date”). Governmental units (as defined in 11 U.S.C. § 101(27)) are required to file a proof of claim for all claims against the Debtors that arose or are deemed to have arisen prior to the Petition date on or before **5:00 p.m. (Eastern Time) on March 19, 2012** (the “Governmental Bar Date” and collectively with the General Bar Date, the “Bar Date”). A “claim” means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured as of the Petition Date. Each proof of claim must contain an original signature, set forth the full name of the Debtor, the Debtor’s case number to which the Claim applies and be in English and in U.S. Dollars. Each original proof of claim must be submitted to The Garden City Group, Inc., Attn: Peninsula Hospital Claims Processing by regular mail to P.O. BOX 9498, Dublin, OH 43017-4598 or via courier service, overnight or hand delivery to 5151 Blazer Parkway, Suite A, Dublin, OH 43017 **and be actually received on or before** the applicable Bar Date. Proofs of claim sent by facsimile, telecopy, e-mail, or other electronic submission will **not** be accepted. Proof of claim forms are available at the Debtors’ website, [www.peninsulahospital.org](http://www.peninsulahospital.org). **Any person or entity that is required to file a proof of claim and that fails to do so on or before the Bar Date (or other applicable date as may be fixed by the Court) shall not be permitted to vote on any plan of reorganization of the Debtors’ chapter 11 cases with respect to such claim and shall not receive or be entitled to any payment or distribution of property of the Debtors or their successors or assigns with respect to such claim.** If you require additional information regarding the claims process, you may (i) call Debtors’ restructuring hotline at (888) 421-9899; (ii) email the Garden City Group at [phsteam@gardencitygroup.com](mailto:phsteam@gardencitygroup.com); (iii) visit Debtors’ website at [www.peninsulahospital.org](http://www.peninsulahospital.org); and/or (iv) write to The Garden City Group, Inc., Attn: Peninsula Hospital, P.O. Box 9498, Dublin, Ohio, 43017-4598.